

# How phylodynamic modelling can help with the control of human and animal diseases

Nigel French

# Acknowledgements

## *Mycoplasma*

- Amy Burroughs
- Edna Gias
- Jonathan Foxwell
- Kate Sawford
- Barbara Binney
- Mary van Andel
- Patrick Biggs
- Samuel Bloomfield
- Simon Firestone

## COVID-19

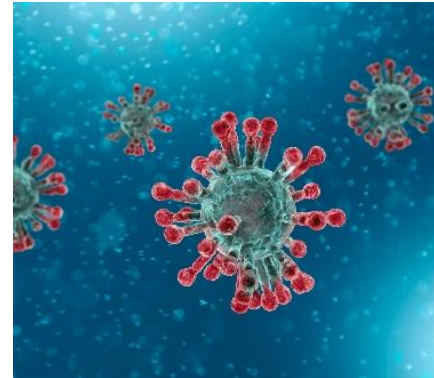
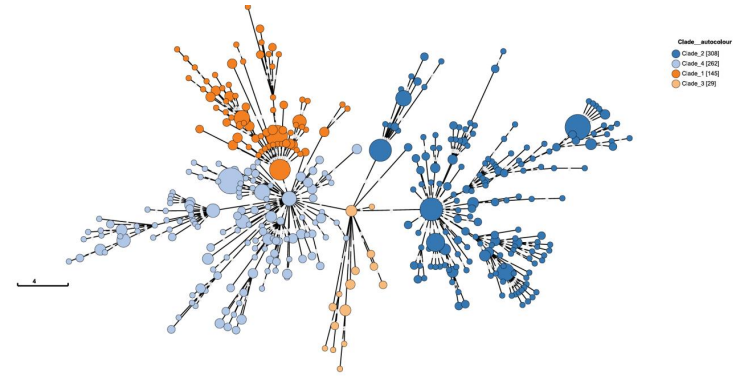
- Jemma Geoghegan
- James Hadfield
- Jordan Douglas
- David Welch
- Joep de Ligt
- Una Ren
- David Winter
- Mike Bunce

Core teams



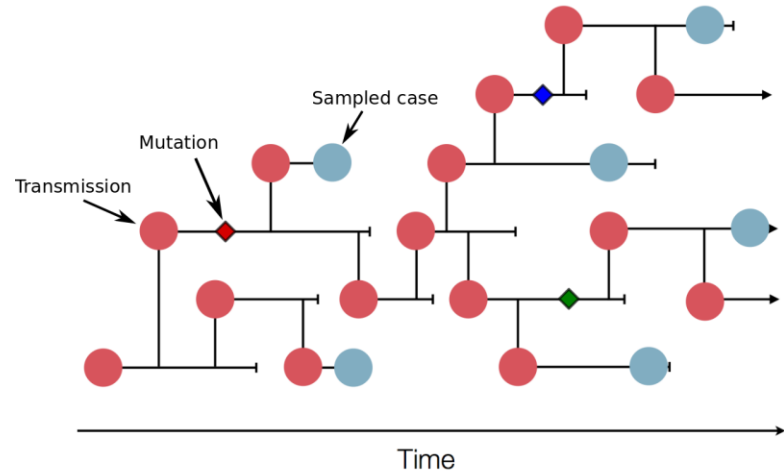
# Outline

- What is phylodynamics?
- How is it used to inform decision making?
- Visualisation tools
- Phylodynamics for the control of *Mycoplasma bovis* in NZ
- Phylodynamics for the control of COVID-19 in NZ
- Application for other pathogens



# Phylodynamic modelling

- Phylodynamic models - consider evolution and transmission of pathogens within a population
  - Use epi and genetic data to reconstruct transmission histories
  - Individual cases and transmission networks
  - Who acquired infection from whom?
  - $R_{\text{eff}}$  ( $R_t$ )
- Typically use genetic sequence data and epidemiological information
  - e.g. likely period of infectiousness/exposure window



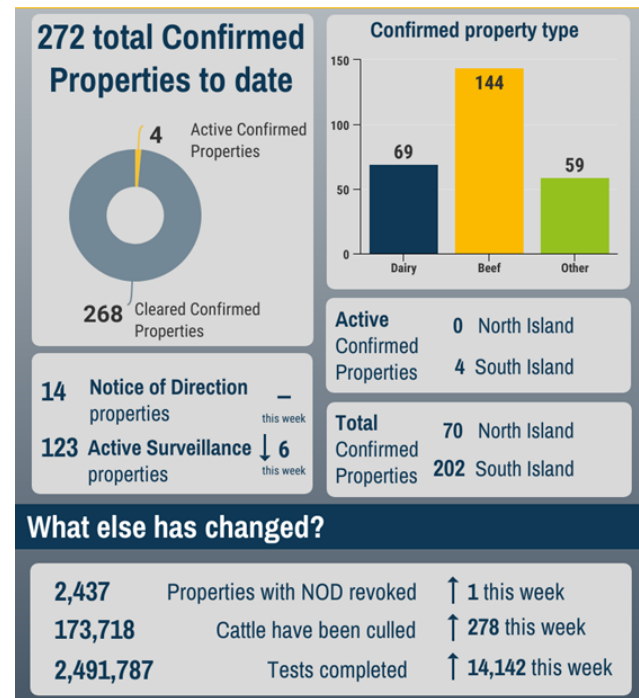
Source:  
<https://docs.nextstrain.org/>

# Applications

	Mycoplasma	COVID-19
Estimated time of common ancestor – date of incursion?	✓	(✓)
Who acquired infection from whom?	✓	✓
Effective reproduction number?	(✓)	✓
International origin?	(✓)	✓
Interactive visualisation	✓	✓
Publicly available narratives		✓

# Mycoplasma bovis

- Causes mastitis, lameness and septicaemia in cattle
- Endemic in most countries
- Never detected in New Zealand... until
- First detected July 2017
- S. Canterbury
- MPI 2018
  - *Mycoplasma bovis* disease eradication programme
  - Te hōtaka whakakore i te mate mycoplasma bovis



**Biosecurity New Zealand**

Tiakitanga Pūtaiao Aotearoa

# *Mycoplasma bovis* – – role of phylodynamics in informing the elimination programme

- Genome sequencing of 800+ isolates from ~45% farms
  - Isolation, culture, and sequencing carried out by MPI
- How long had it been in New Zealand?
  - Inform decision to eliminate
- How is it being spread between farms?
  - Who is infecting whom?
  - When did transmission occur?



# Genomic Epidemiology outputs for MPI

For every new sequence batch:

- Microreact and Nextstrain builds
- Estimated date of common ancestor
- Mutation/SNP distributions
- Circular dendrogram showing ‘clades’
- For each clade and subset:
  - Estimate between farm transmission probabilities
  - Transmission network diagram
  - Inferred ancestral states (farms)

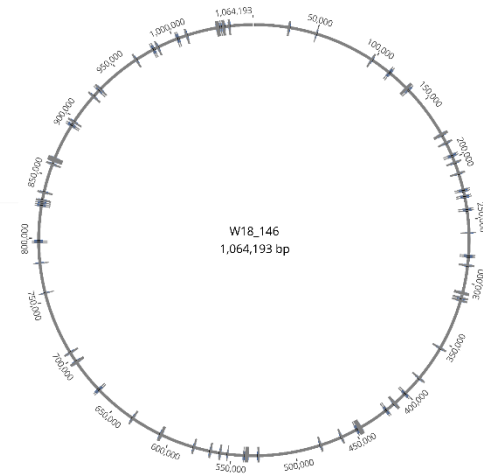
Microreact





# *Mycoplasma bovis* genome

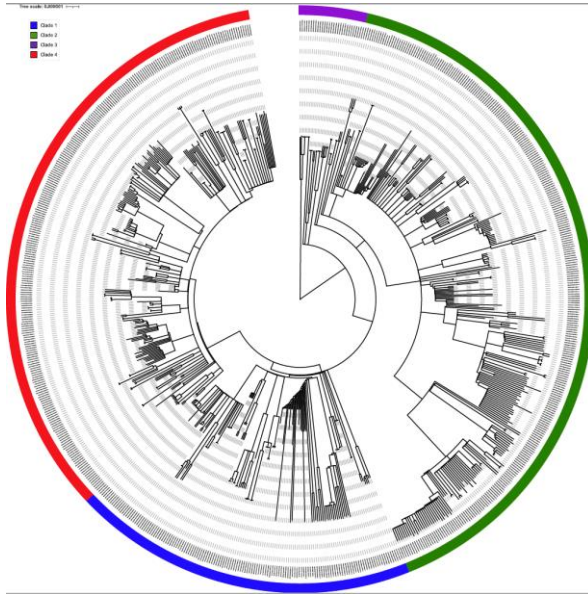
- Short read sequencing of 800+ isolates
- Long read sequencing of two NZ isolates
- 1.06Mb genome
- Not universal genetic code (TGA encodes tryptophan)
- Multiple Insertion Sequence (IS) elements all around the genome, 5.7% of genome
- Associated with genome rearrangements and modulating gene expression (growth)



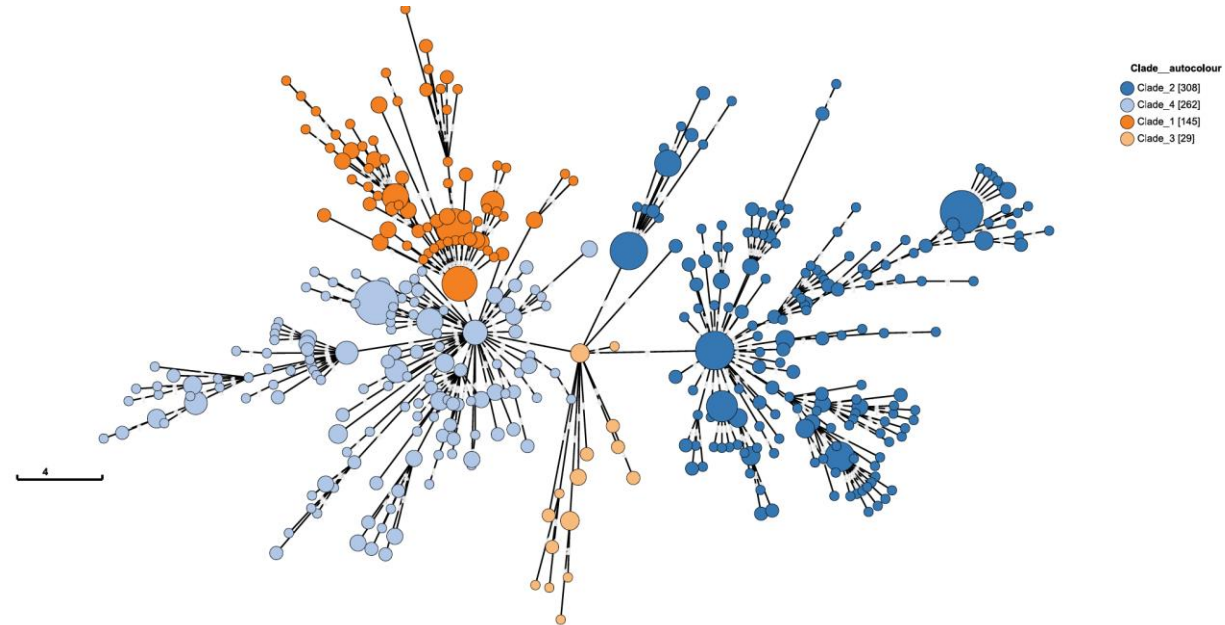
# Population structure of *M. bovis* in New Zealand

3-4 distinct genomic groups or  
'clades' evolved prior to 2018

7 gene MLST – ST 21



SNP-based



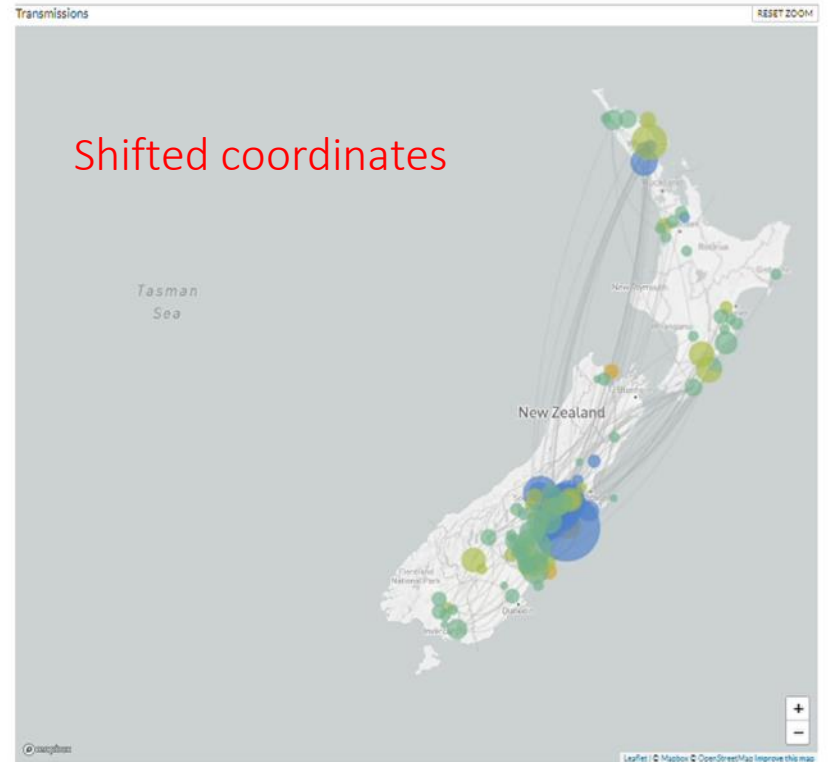
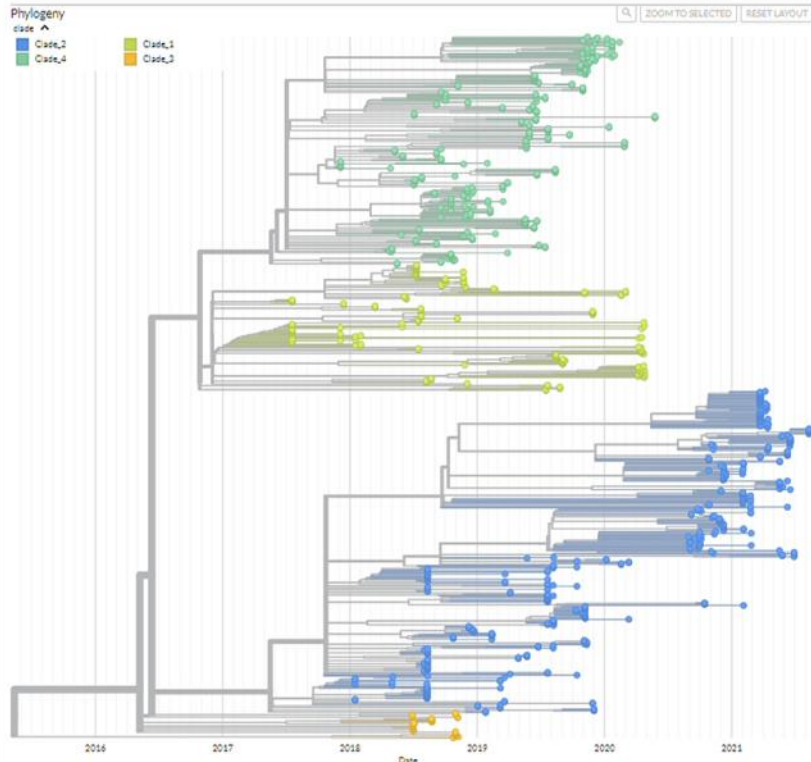
Allele-based

# Nextstrain application and the emergence and extinction of clades

## M. bovis clade

Maintained by Nigel French.

Showing 806 of 806 genomes sampled between Jul 2017 and Aug 2021.



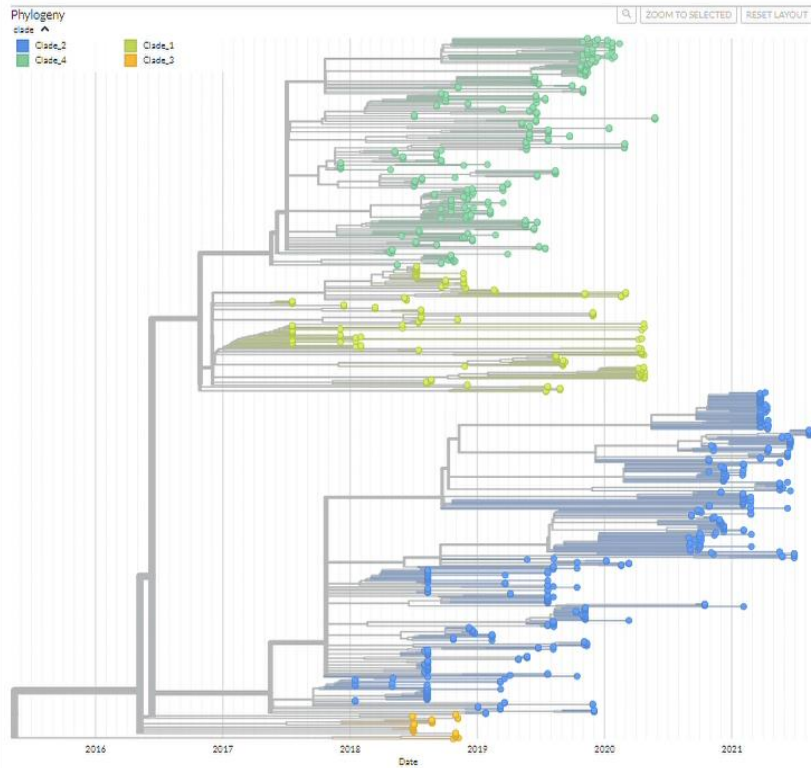
Data from MPI

Nextstrain from James Hadfield

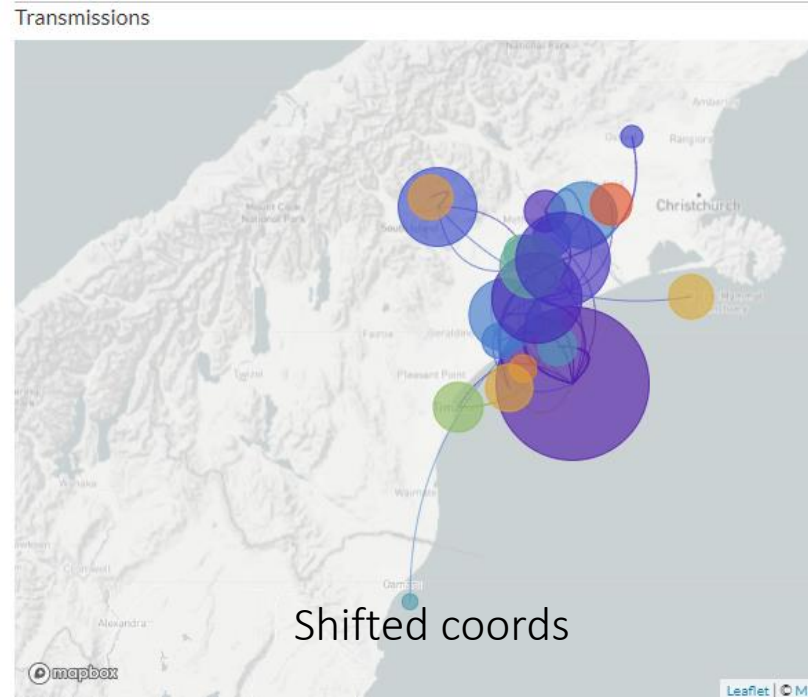
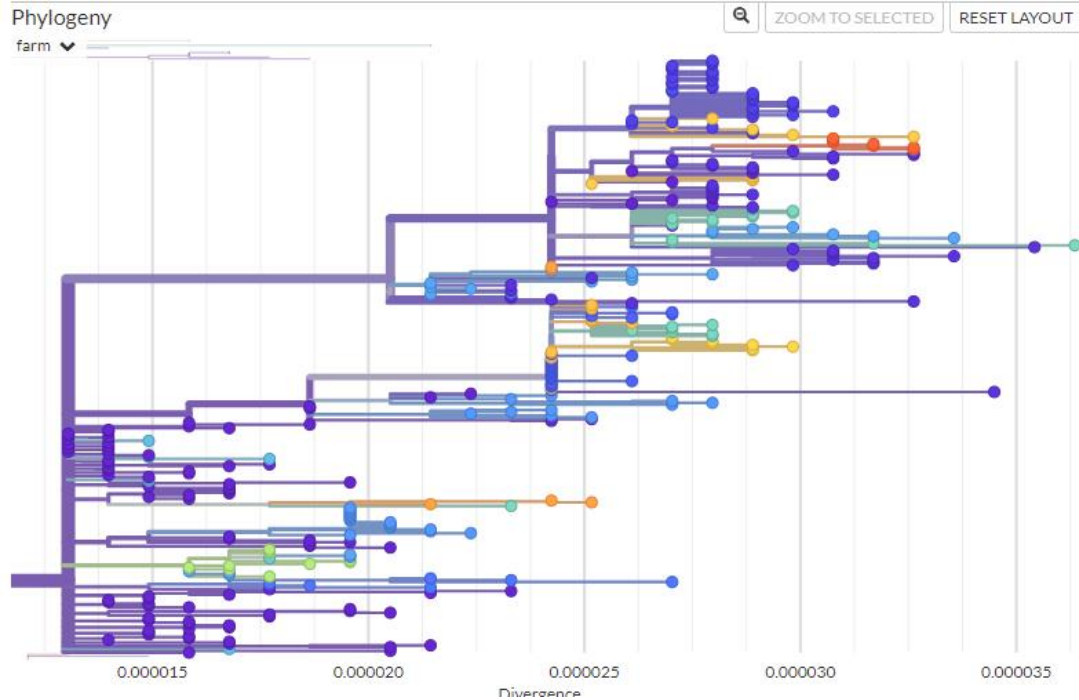
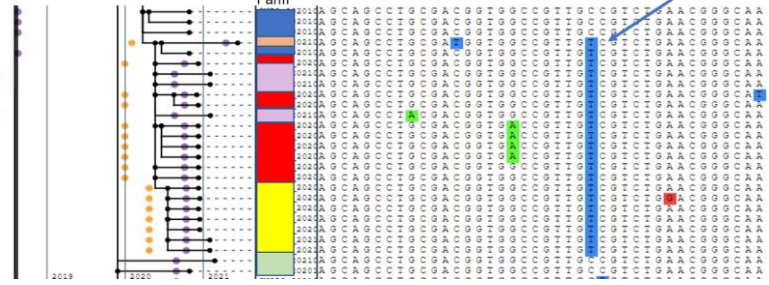
# M. bovis clade

Maintained by Nigel French.

Showing 806 of 806 genomes sampled between Jul 2017 and Aug 2021.



# Can be used to explore local transmission

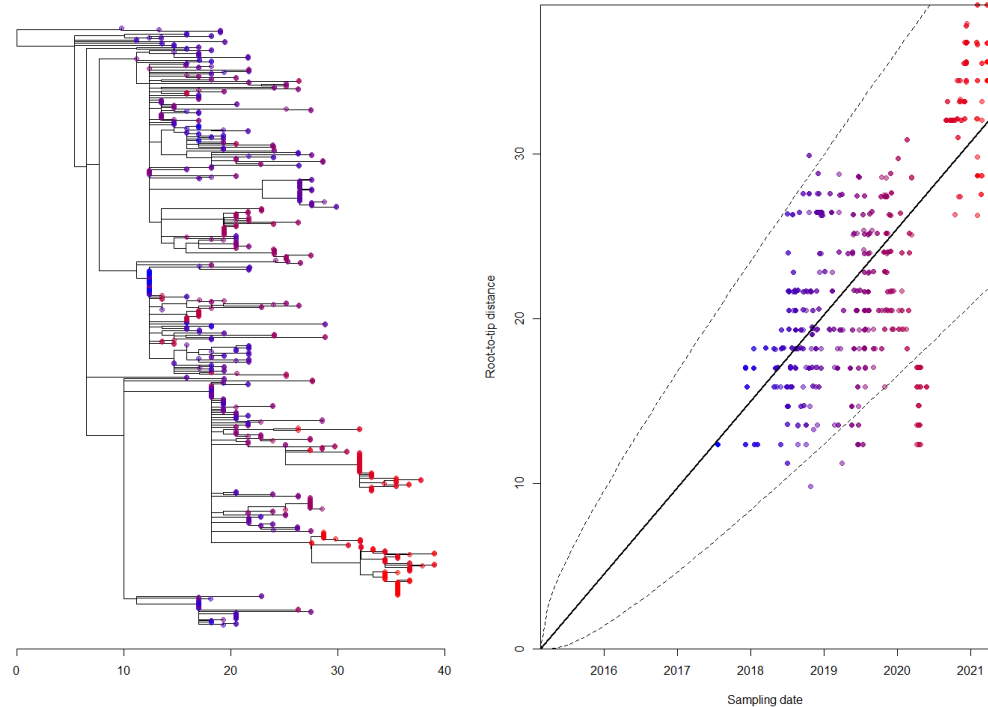


# Ancestral dating: approach

Rate=5.23e+00,MRCA=2015.13,R2=0.53,p<1.00e-04

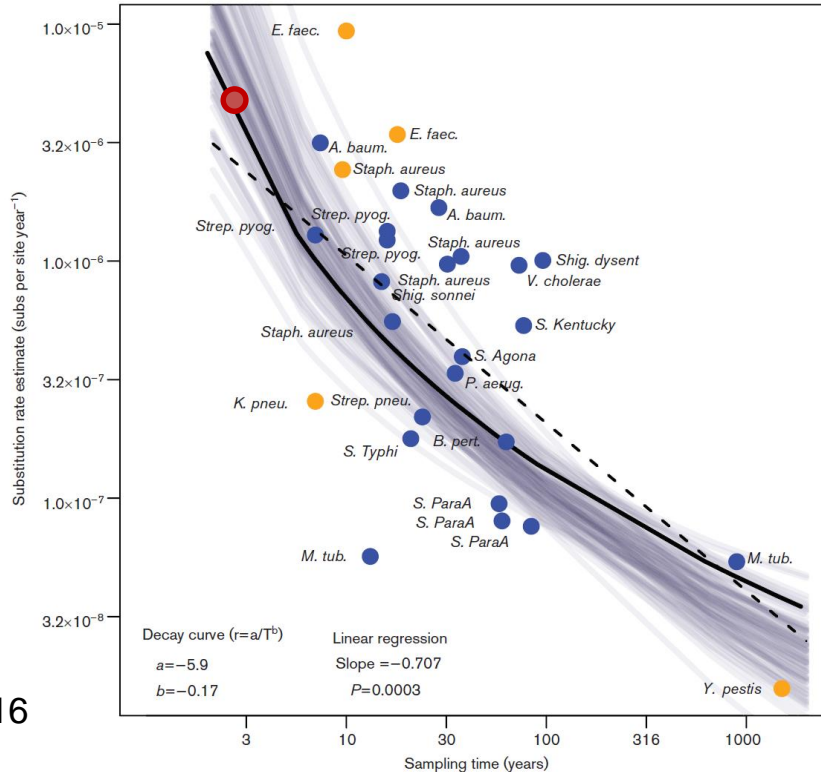
- Is there a time signal?
- Ancestral state reconstruction
  - Use multiple methods
  - Optimisation of base substitution model, tree and clock models
- Estimate time to Most Recent Common Ancestor

Didelot et al *Nucleic Acids Research*, 2018  
Bouckaert R, et al. *PLoS Comput Biol*, 2014



# Molecular clock and substitution rate:

Estimated rates vary between species and by time period of investigation

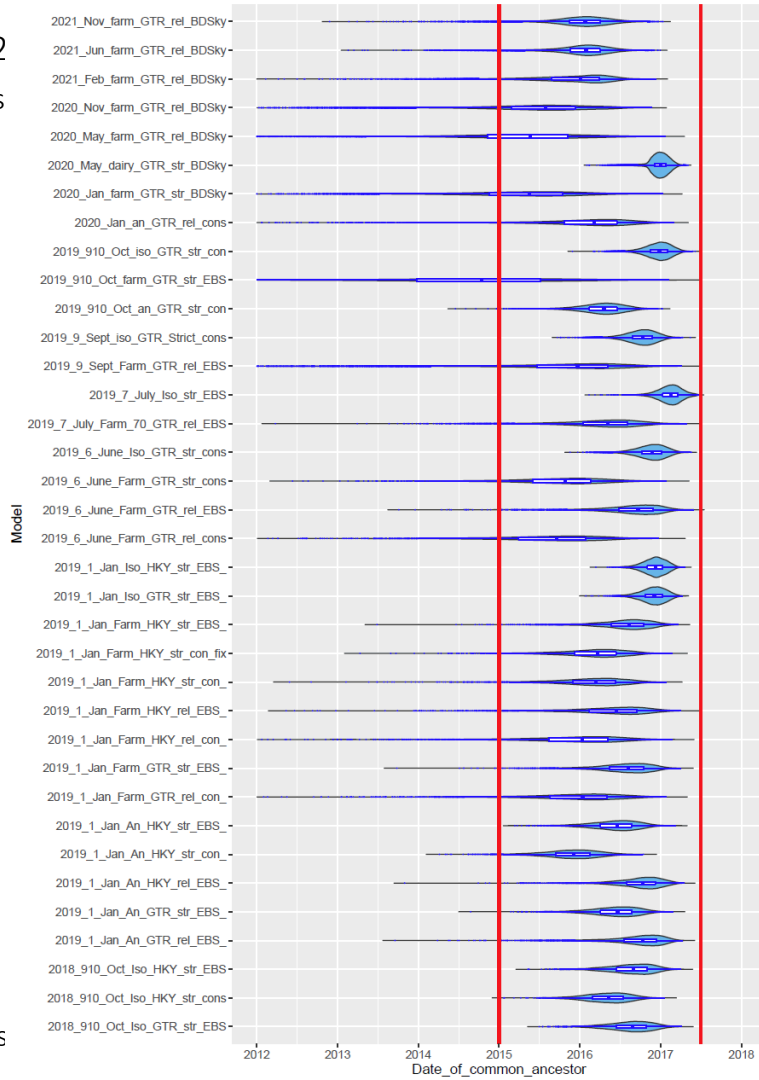


*M. bovis* ~ 5-8x10<sup>-6</sup> per site per year

November 2022  
806 isolates 115 farms



Oct 2018  
230 isolates 74 farms



Substitution model: (GTR, HKY etc..)

Clock model: (Strict, relaxed, random etc..)

Tree model: (constant, exponential, Birth-Death skyline)

(Reasonably) consistent evidence of recent introduction.  
(MRCA consistent with tracing, surveillance)



# Who Infected Whom (WIW) models

- Many models – ongoing research
- Different models, different underlying assumptions and use of data
- SCOTTI (Structured COalescent Transmission Tree Inference)
  - Model each host (farm) as a separate pathogen population (deme), and transmission as ‘migration’ between hosts
  - Accounts for within host evolution but not movement data.
  - Combines genetic information from samples with epidemiological information (farm exposure to infection and movement restrictions)
  - Accounts for indirect transmission involving unsampled hosts

SOFTWARE

Open Access

## outbreaker2: a modular platform for outbreak reconstruction



Finlay Campbell, Xavier Didelot, Rich Fitzjohn, Neil Ferguson, Anne Cori and Thibaut Jombart\*

From the 6th Workshop on Computational Advances in Molecular Epidemiology (CAME 2017)  
Boston, MA, USA, 20 August 2017

OPEN ACCESS Freely available online



## A Bayesian Inference Framework to Reconstruct Transmission Trees Using Epidemiological and Genetic Data

Marco J. Morelli<sup>1\*</sup>, Gaël Thébaud<sup>2</sup>, Joël Chadœuf<sup>2</sup>, Donald P. King<sup>3</sup>, Daniel T. Haydon<sup>1\*</sup>, Samuel Soubeyrand<sup>3</sup>

### PLOS ONE

RESEARCH ARTICLE

Transmission network reconstruction for foot-and-mouth disease outbreaks incorporating farm-level covariates

Simon M. Firestone<sup>1\*</sup>, Yoko Hayama<sup>2</sup>, Max S. Y. Lau<sup>3</sup>, Takehisa Yamamoto<sup>2</sup>, Tatsuya Nishi<sup>2</sup>, Richard A. Bradhurst<sup>2</sup>, Haydar Demirhan<sup>2</sup>, Mark A. Stevenson<sup>1</sup>, Toshiyuki Tsutsui<sup>2</sup>



RESEARCH ARTICLE

A Systematic Bayesian Integration of Epidemiological and Genetic Data

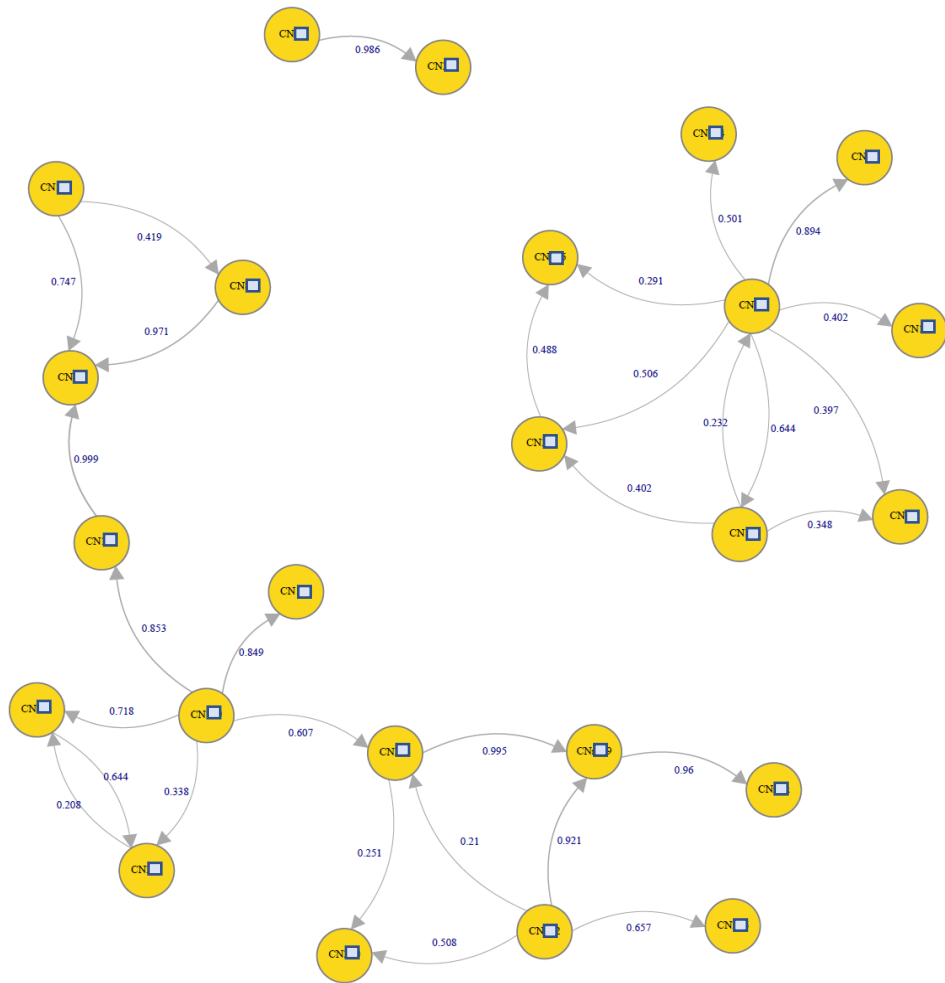
Max S. Y. Lau<sup>1\*</sup>, Glenn Marion<sup>2</sup>, George Strettaris<sup>3</sup>, Gavin Gibson<sup>3</sup>



RESEARCH ARTICLE

SCOTTI: Efficient Reconstruction of Transmission within Outbreaks with the Structured Coalescent

Nicola De Maio<sup>1,2\*</sup>, Chieh-Hsi Wu<sup>2</sup>, Daniel J Wilson<sup>1,2,3</sup>



SCOTTI models within  
host (farm) variation

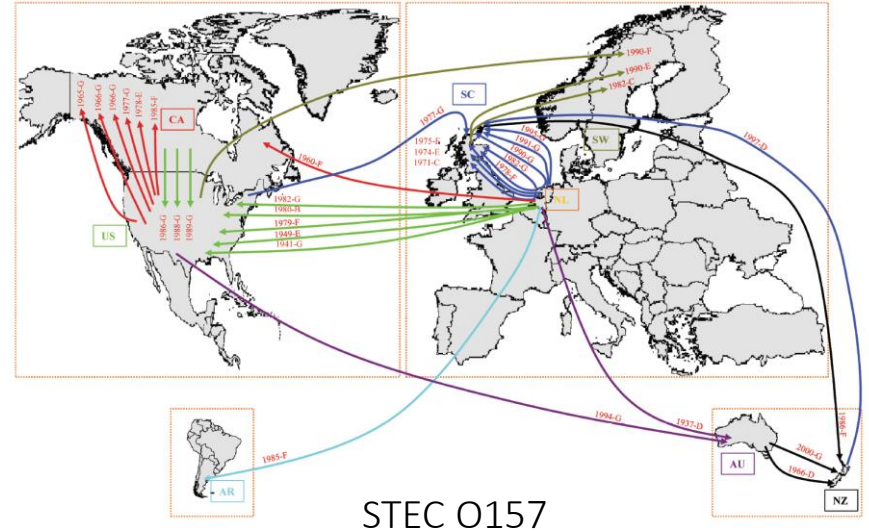
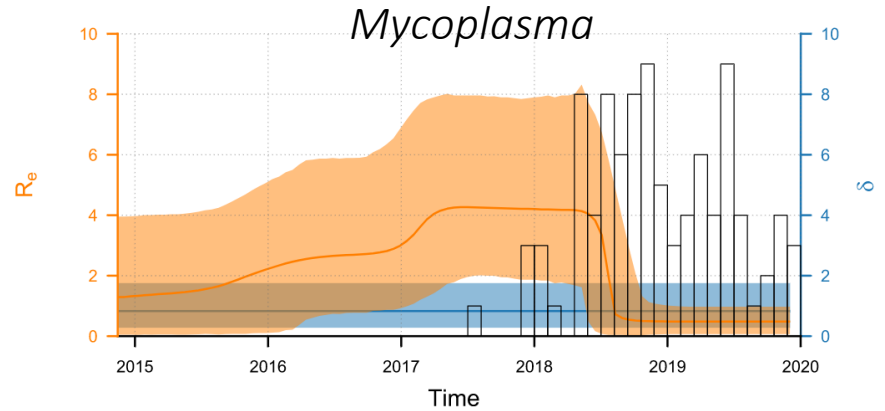
Allows for unsampled  
hosts

Needs to be  
considered alongside  
epi data

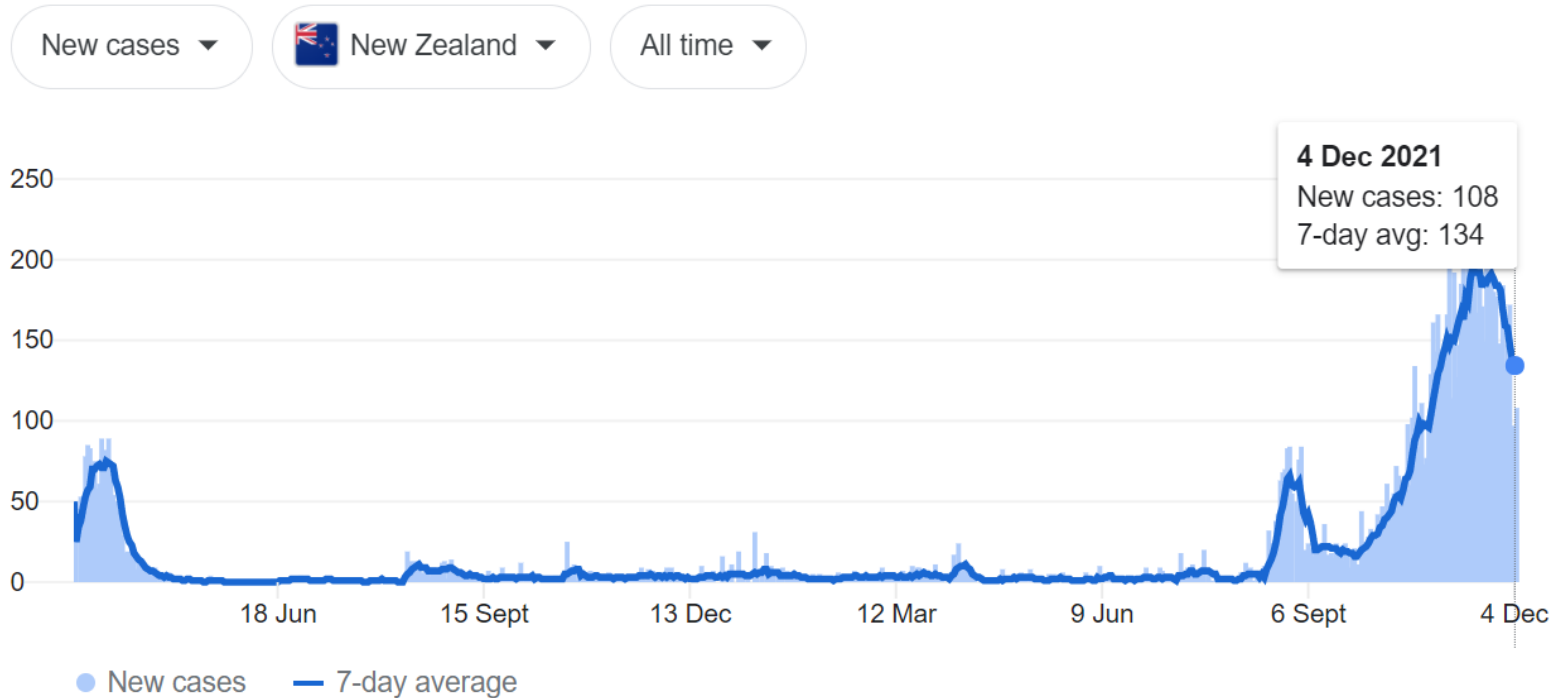
to	from	probability
CNXXX	CNYYY	0.73
	Unsampled	0.09
	CNZZZ	0.07

# Other applications of phylodynamics

- Reproduction number estimation
- Global origin



# COVID-19 and role of phylodynamics



# COVID-19 phylodynamics

## Example from first wave

- 649 SARS-CoV-2 genome sequences from the 'first wave' between 26 February and 22 May 2020,
- 56% of all confirmed cases in this time period.

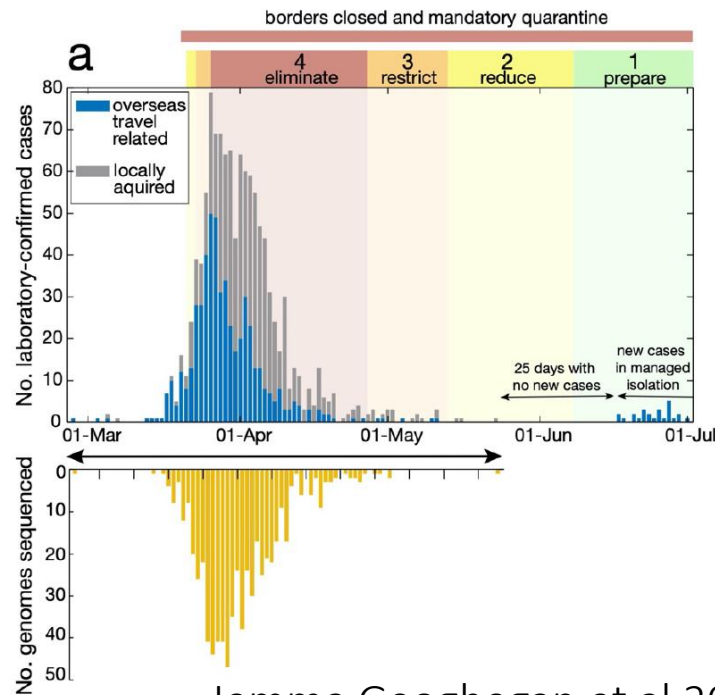


ARTICLE

<https://doi.org/10.1038/s41467-020-20236-6> OPEN

Genomic epidemiology reveals transmission patterns and dynamics of SARS-CoV-2 in Aotearoa New Zealand

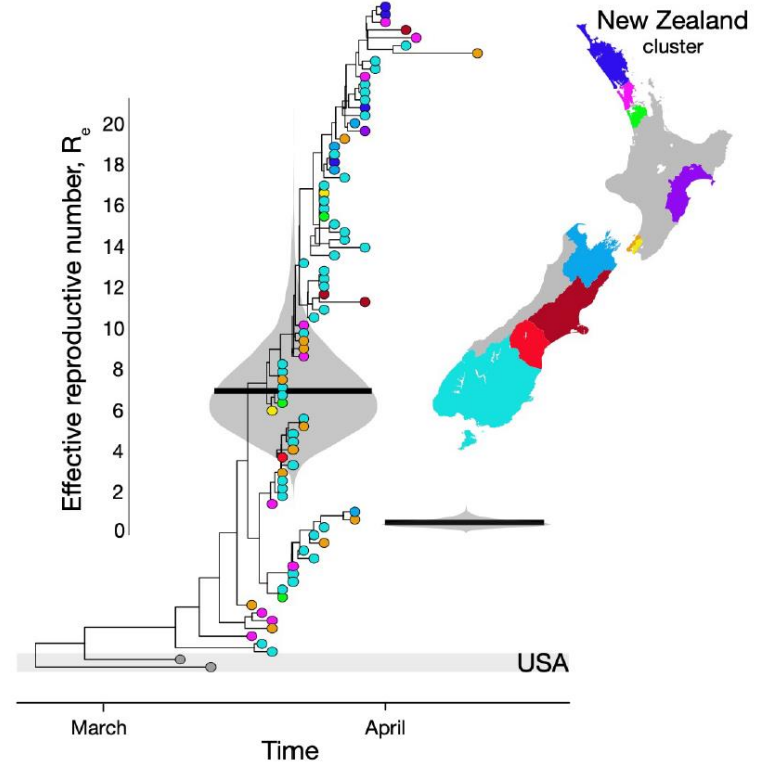
Jemma L. Geoghegan<sup>1,2</sup>, Xiaoyun Ren<sup>2</sup>, Matthew Storey<sup>2</sup>, James Hadfield<sup>3</sup>, Lauren Jelley<sup>2</sup>, Sarah Jefferies<sup>2</sup>, Jill Sherwood<sup>2</sup>, Shevaun Paine<sup>2</sup>, Sue Huang<sup>2</sup>, Jordan Douglas<sup>4</sup>, Fábio K. Mendes<sup>4</sup>, Andrew Sportie<sup>5,6</sup>, Michael G. Baker<sup>7</sup>, David R. Murdoch<sup>8</sup>, Nigel French<sup>9</sup>, Colin R. Simpson<sup>10,11</sup>, David Welch<sup>4</sup>, Alexei J. Drummond<sup>4</sup>, Edward C. Holmes<sup>12</sup>, Sebastián Duchêne<sup>13</sup> & Joep de Groot<sup>2</sup>



Jemma Geoghegan et al 2020

# Phylodynamic modelling of outbreaks

- Linked cases to clusters
- Bluff wedding (98 cases)
- Excluded others
- Superspreader event
- Modelling showed effect of control measures on effective R at two time-points
- Declined from 7 to 0.2 within 2 weeks of lockdown
- Origin USA



# Real-Time Genomics for Tracking Severe Acute Respiratory Syndrome Coronavirus 2 Border Incursions after Virus Elimination, New Zealand

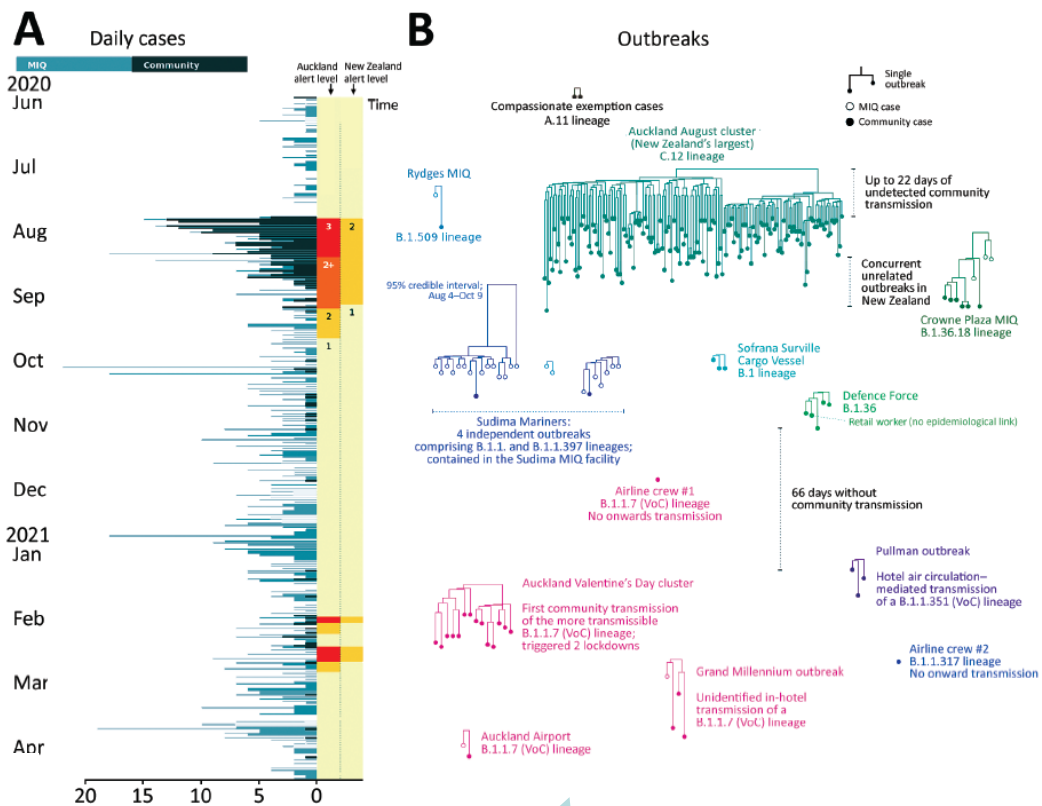
Jordan Douglas, Jemma L. Geoghegan, James Hadfield, Remco Bouckaert, Matthew Storey, Xiaoyun Ren, Joep de Gigt, Nigel French, David Welch

## Use of Genomics to Track Coronavirus Disease Outbreaks, New Zealand

Jemma L. Geoghegan,<sup>1</sup> Jordan Douglas,<sup>1</sup> Xiaoyun Ren, Matthew Storey, James Hadfield, Olin K. Silander, Nikki E. Freed, Lauren Jelley, Sarah Jefferies, Jillian Sherwood, Shevaun Paine, Sue Huang, Andrew Sporle, Michael G. Baker, David R. Murdoch, Alexei J. Drummond, David Welch, Colin R. Simpson, Nigel French, Edward C. Holmes, Joep de Gigt

## Genomic Evidence of In-Flight Transmission of SARS-CoV-2 Despite Predeparture Testing

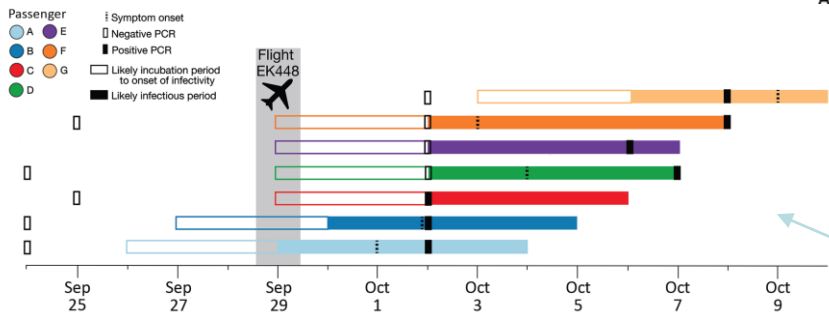
Tara Swadi,<sup>1</sup> Jemma L. Geoghegan,<sup>1</sup> Tom Devine, Caroline McElroy, Jillian Sherwood, Phil Shoemack, Xiaoyun Ren, Matt Storey, Sarah Jefferies, Erasmus Smit, James Hadfield, Aoife Kenny, Lauren Jelley, Andrew Sporle, Andrea McNeill, G. Edwin Reynolds, Kip Mouldy, Lindsay Lowe, Gerard Sonder, Alexei J. Drummond, Sue Huang, David Welch, Edward C. Holmes, Nigel French, Colin R. Simpson, Joep de Gigt



Emerging Infectious Diseases • www.cdc.gov/eid • Vol. 27, No. 9, September 2021

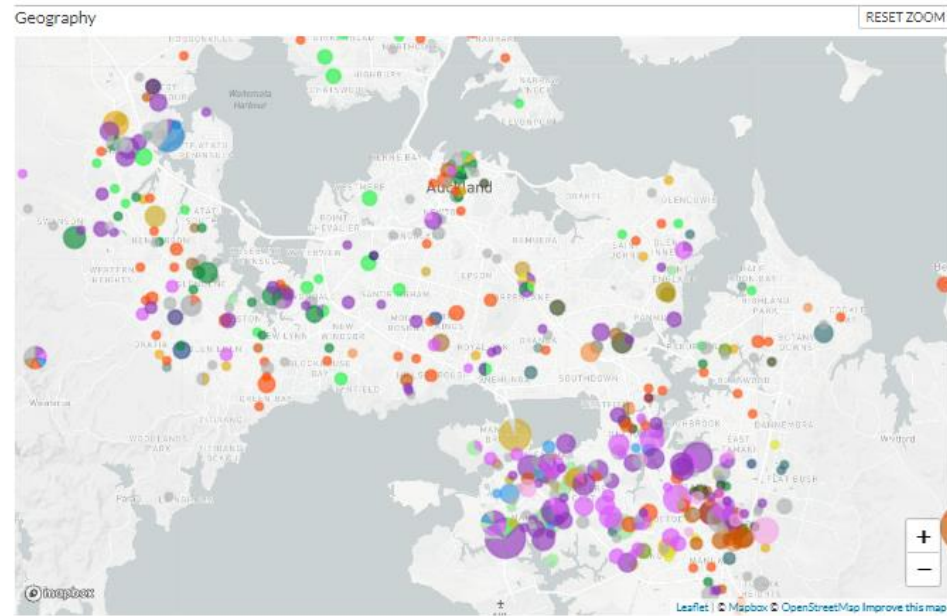
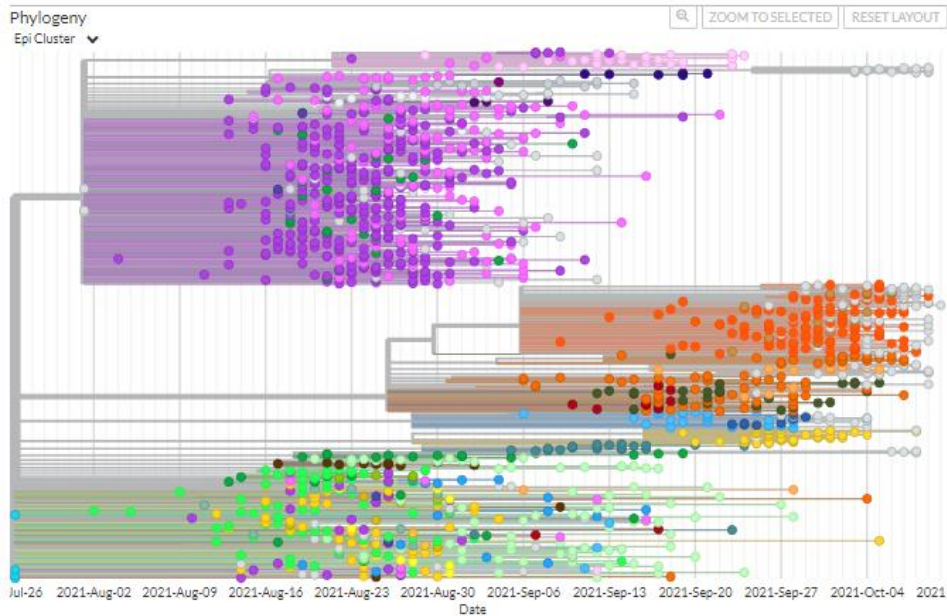
Emerging Infectious Diseases • www.cdc.gov/eid • Vol. 27, No. 5, May 2021

Emerging Infectious Diseases • www.cdc.gov/eid • Vol. 27, No. 3, March 2021



# Delta outbreak in Auckland

~95% confirmed cases sequenced

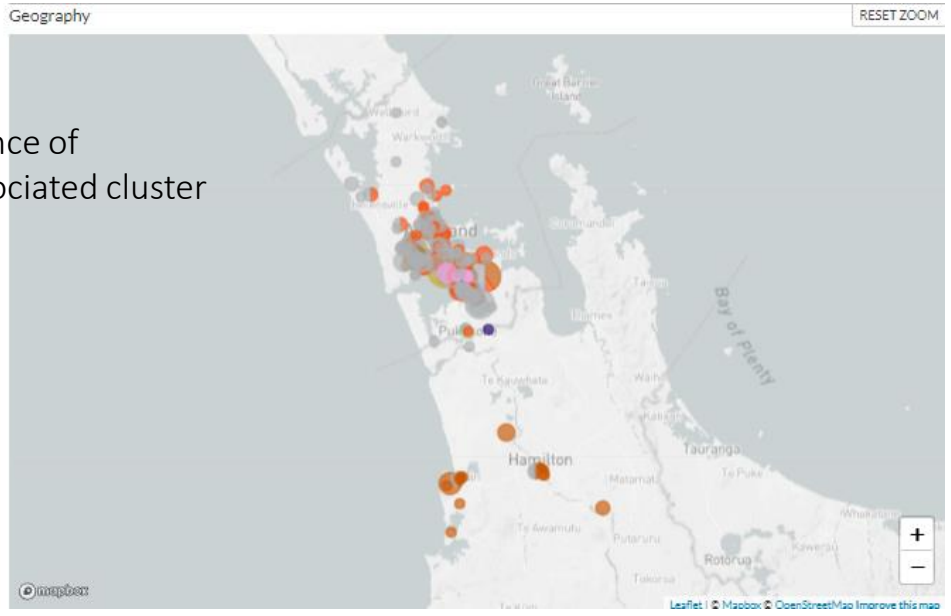
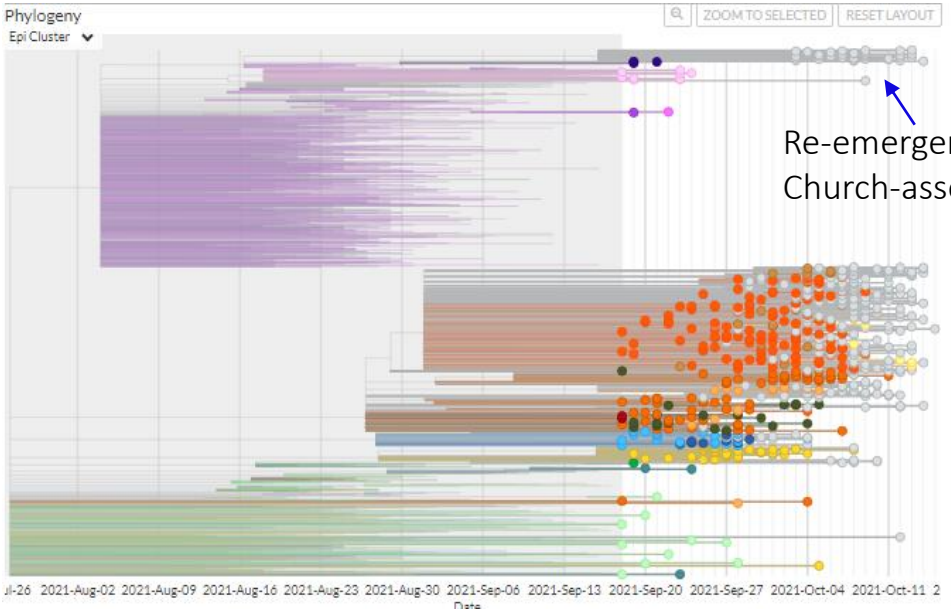


Nextstrain: James Hadfield

Data from Joep de Gijnt, Una Ren, David Winter, ESR



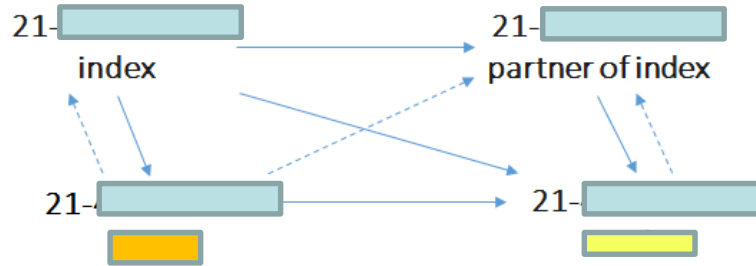
# Delta outbreak in Auckland



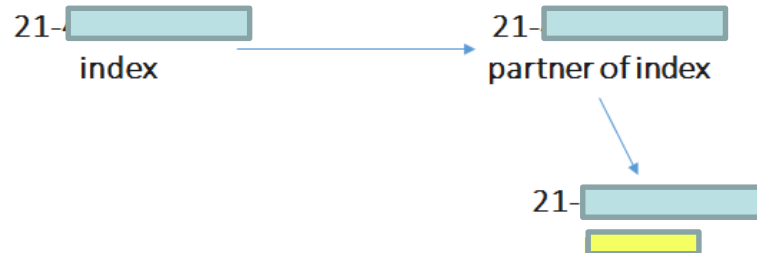
Nextstrain: James Hadfield  
Data from Joep de Groot, Una Ren, David Winter, ESR

# Evidence to support epidemiology and decision making

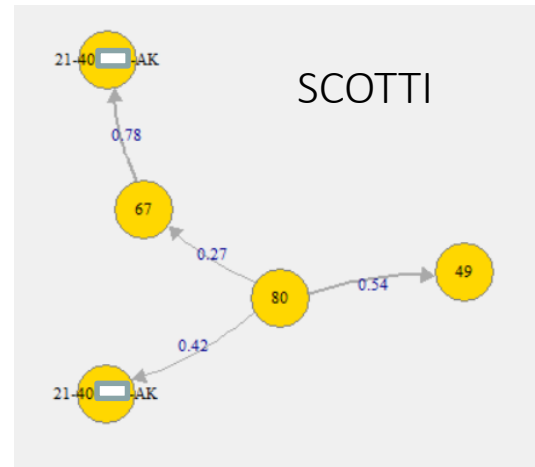
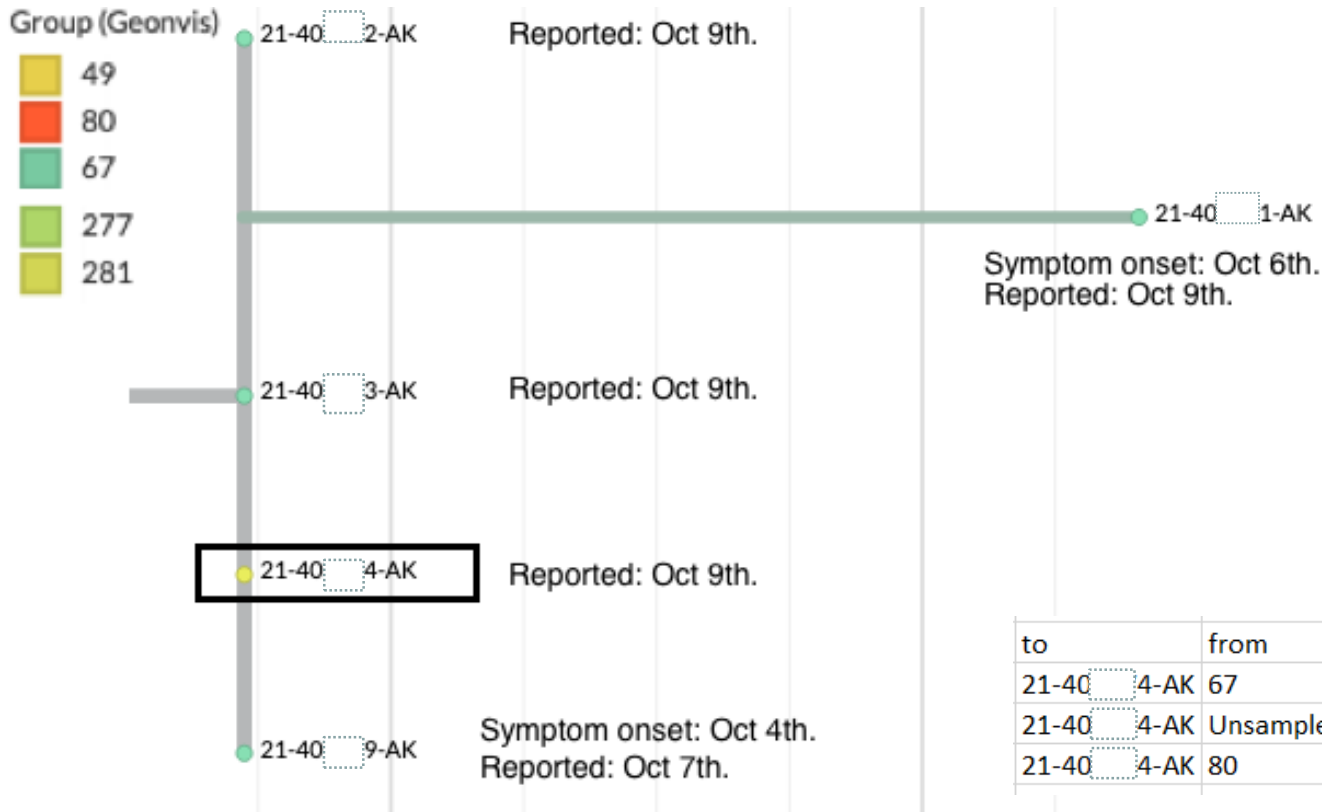
Genomics alone supports the following transmission events  
(solid lines also supported by onset dates, dashed lines not consistent with onset dates):



Both genomics and epidemiology support the following transmission events:



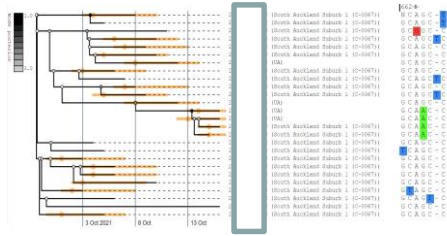
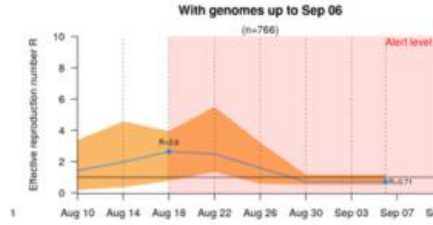
# Identifying the source of 'mystery cases'



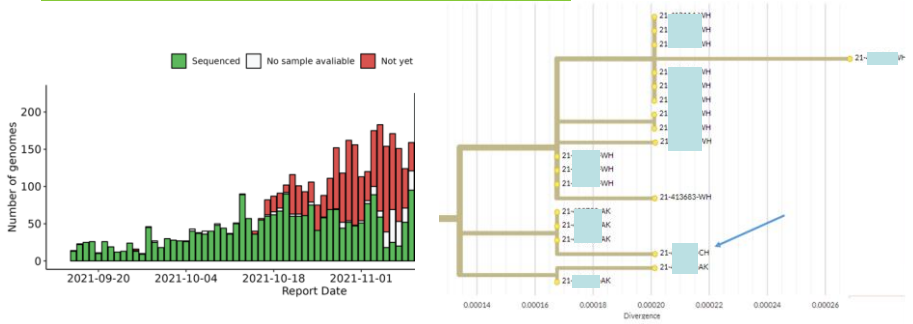
to	from	pr
21-40 4-AK	67	0.78
21-40 4-AK	Unsampled	0.16
21-40 4-AK	80	0.03

# Reporting

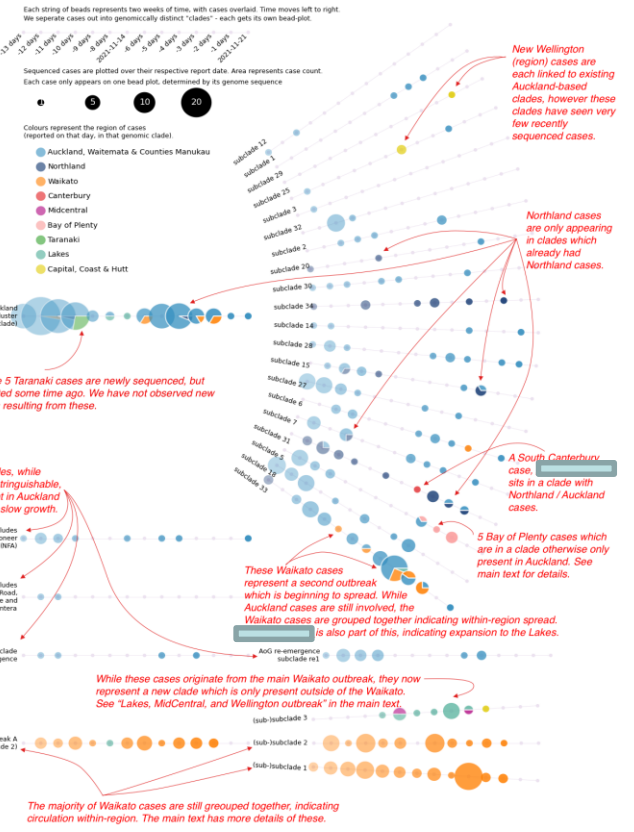
- Delta outbreak
- Daily – weekly
- >95% genomes initially
- Feedback important
- 39 reports since 11<sup>th</sup> Sept



**PEACH Tree**  
Plotting Epidemiological and Alignment CHaracters onto phylogenetic Trees



Summary of genomic clades active in the last two weeks



# Nextstrain narrative

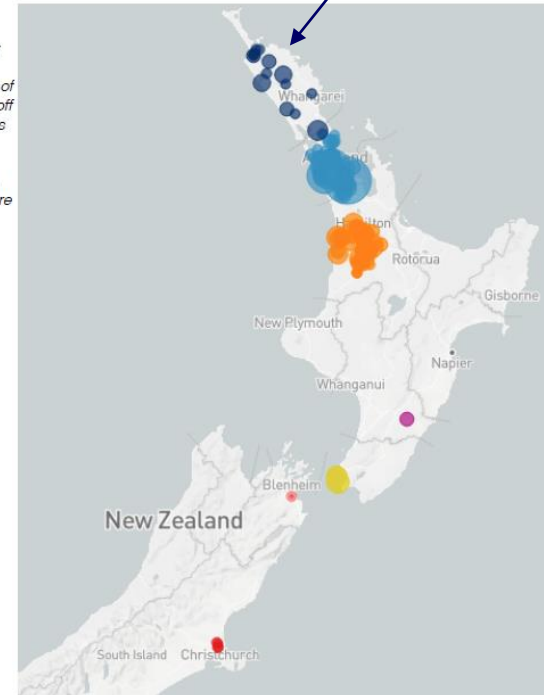
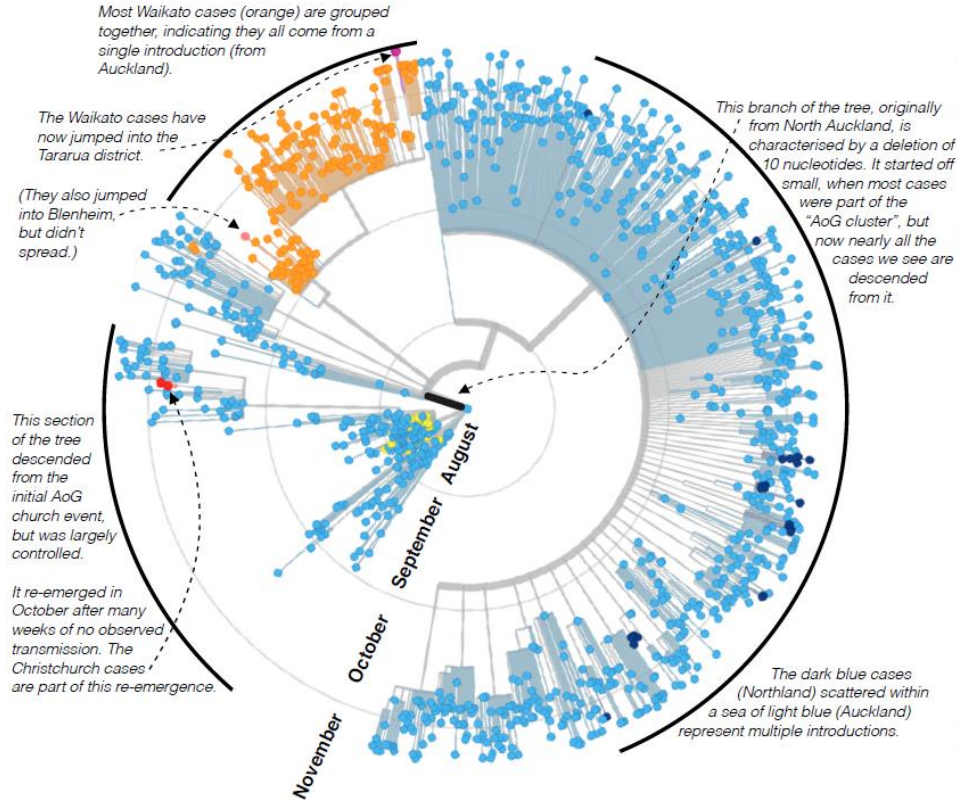
## Real-Time Genomics for Tracking Severe Acute Respiratory Syndrome Coronavirus 2 Border Incursions after Virus Elimination, New Zealand

Jordan Douglas, Jemma L. Geoghegan, James Hadfield, Remco Bouckaert, Matthew Storey, Xiaoyun Ren, Joep de Gijt, Nigel French, David Welch



# Nextstrain narrative: Delta outbreak

Multiple introductions into Northland



James Hadfield

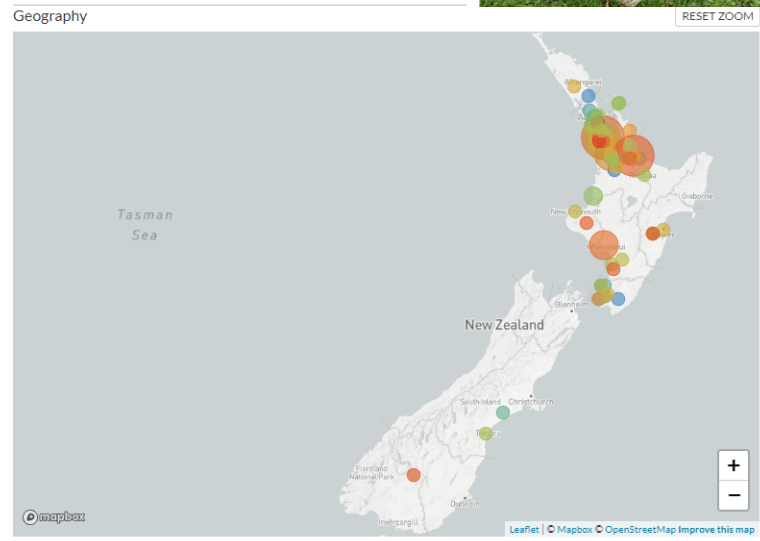
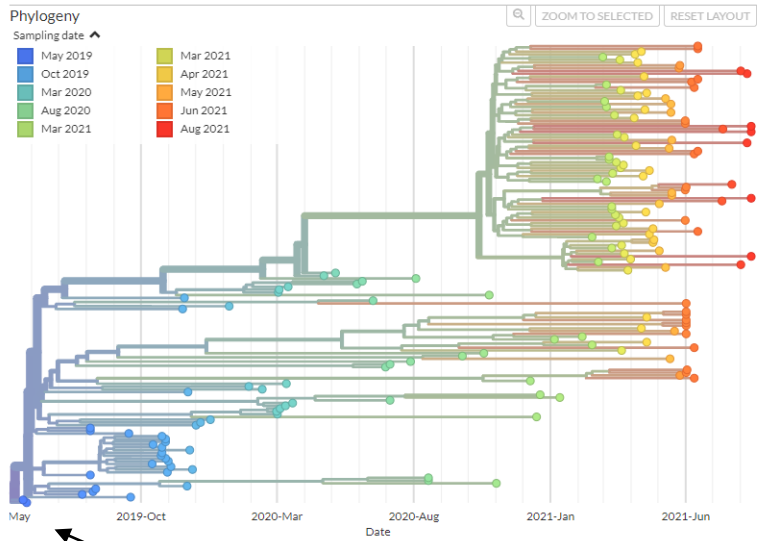
# Example of foodborne pathogen

## *Salmonella* Enteritidis: new strain emerged in NZ, 2019



Salmonella Enteritidis SE11 2019\_C\_01\_BEAST tree

Showing 166 of 166 genomes sampled between May 2019 and Aug 2021.

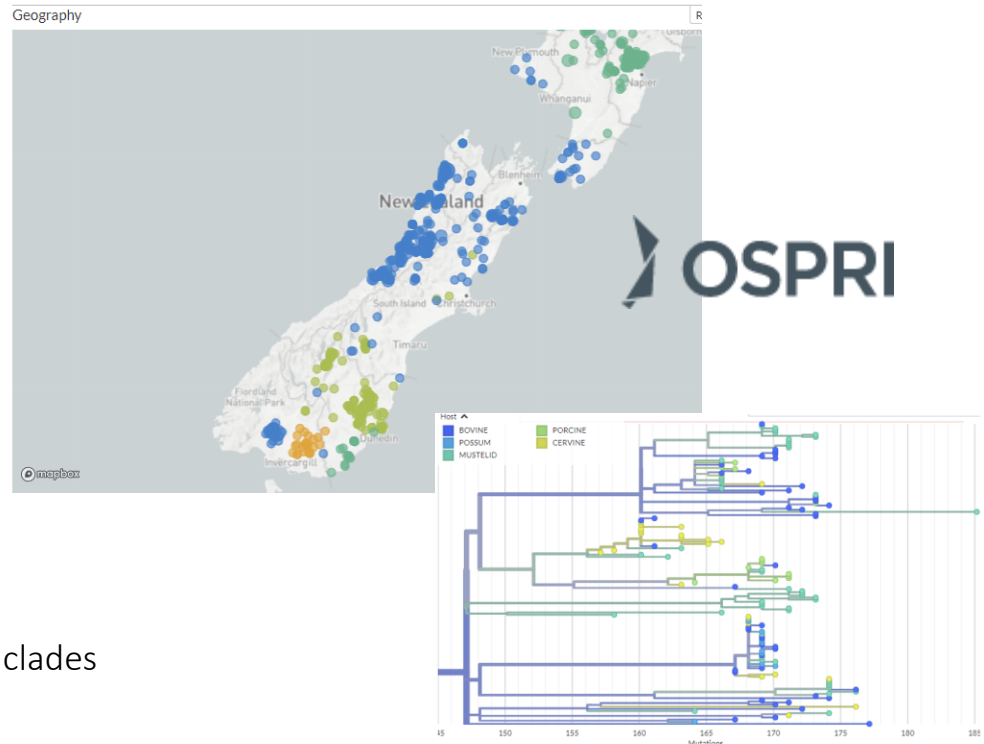
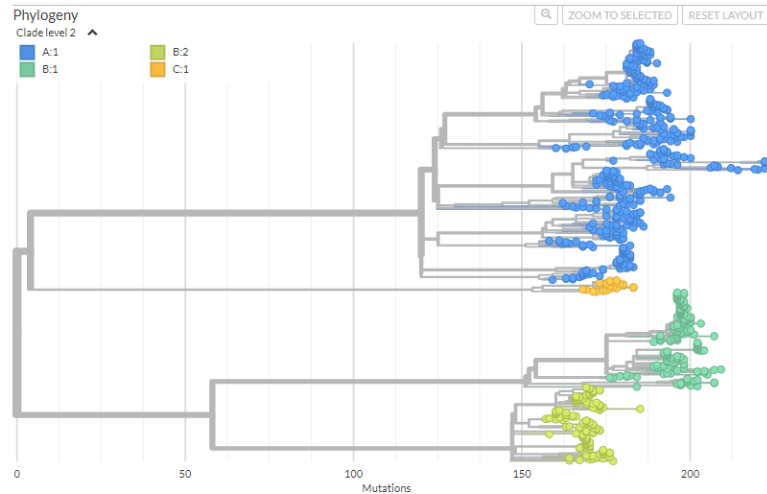


Common ancestor estimated to be early 2019

# Example of multihost pathogen: Bovine Tb

## Mycobacterium bovis November 2021

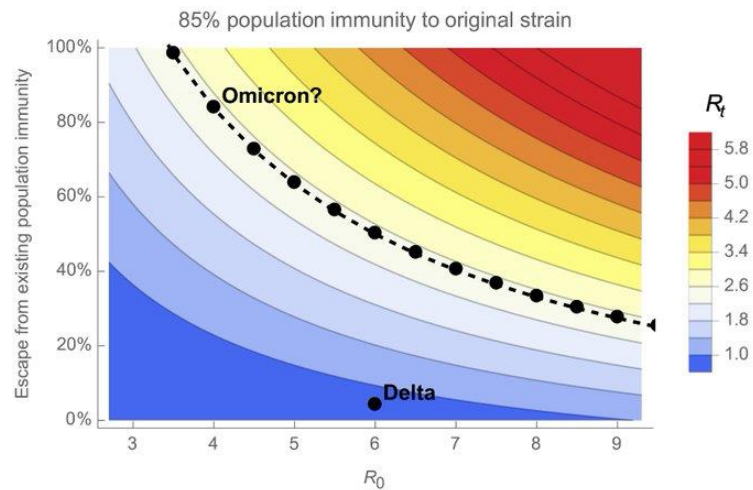
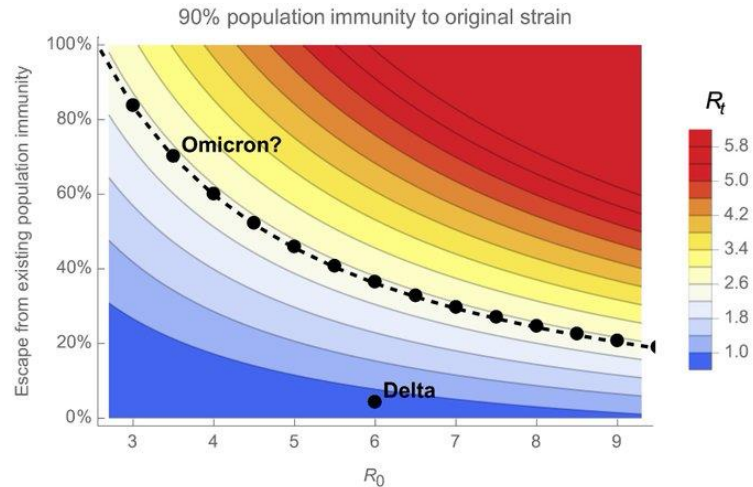
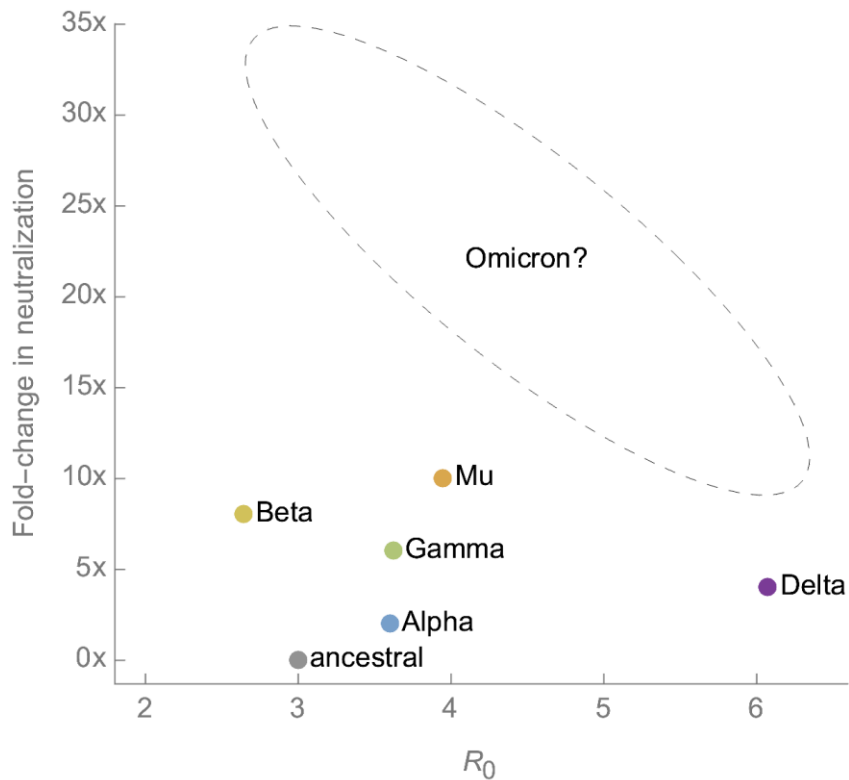
Showing 794 of 794 genomes sampled between Jul 1984 and Jul 2021.



Multi-host pathogen, strong spatial clustering of clades



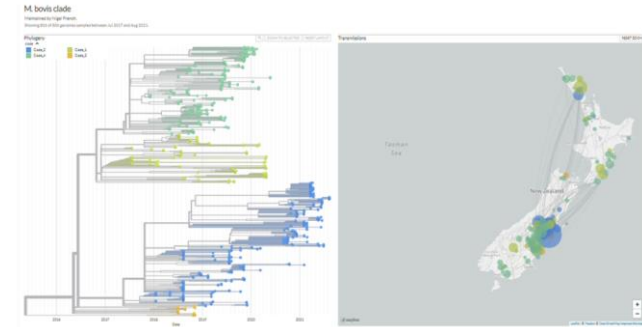
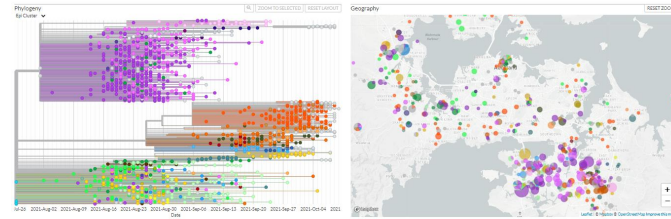
Omicron – estimate tMRCA then doubling time assuming generation interval to get  $R_{eff}$



Source: Trevor Bedford, twitter

# Conclusions

- Genomic epidemiology applied response in similar way in *Mycoplasma bovis* and COVID-19 responses
  - Visualisation of evolution and transmission
  - Estimation of transmission pathways
  - Date of incursion
  - Reproduction number
  - Global origin
  - Same visualisation tools, similar models
- Continue to learn and develop new approaches
  - Applied to *Mycobacterium bovis*, *Salmonella* Enteritidis, *Listeria* spp.
  - Challenges – a need to improve models
    - Capture more epi features
    - Run time



# Acknowledgements

## Funding

### *Mycoplasma bovis*

- Amy Burroughs
- Edna Gias
- Jonathan Foxwell
- Kate Sawford
- Barbara Binney
- Mary van Andel
- Patrick Biggs
- Samuel Bloomfield
- Simon Firestone

### *Mycobacterium bovis*

- David Wilkinson
- Kevin Crews
- Richard Curtis
- Marian Price-Carter

### COVID-19

- Jemma Geoghegan
- James Hadfield
- Jordan Douglas
- David Welch
- Joep de Ligt
- Una Ren
- David Winter
- Sarah Jefferies
- Colin Simpson
- Mike Bunce
- Alexei Drummond

### *Salmonella* Enteritidis

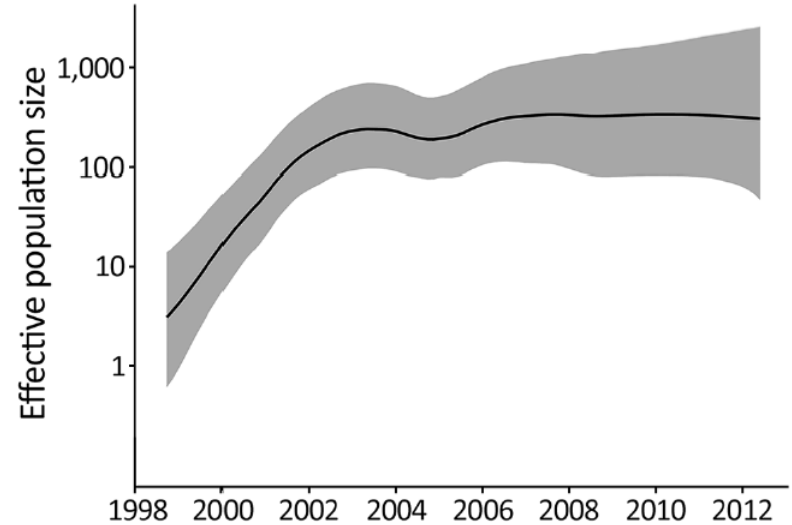
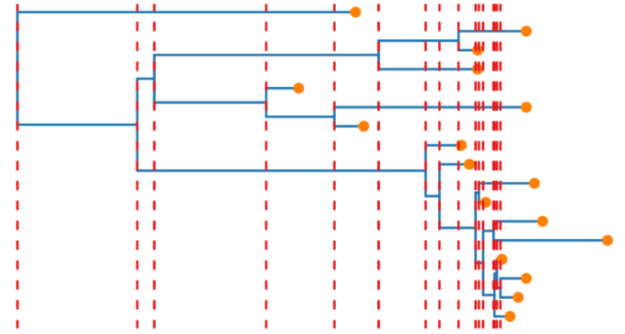
- Jo Kingsbury
- Jackie Wright
- Jing Wang
- Angela Cornelius
- Shevaun Paine
- Roger Cook
- Ji Zhang



Extra slides

# Coalescent Bayesian

- Can detect changes over time of the size of the pathogen population (and number of people infected)
  - The (effective) population size is inverse of the rate of coalescence
    - Larger population - the less likely lineages are to coalesce
    - Many branching events coincide with periods when population small
    - But only works when sampling a small fraction of the population (i.e. not in current outbreak)



*Salmonella* Typhimurium

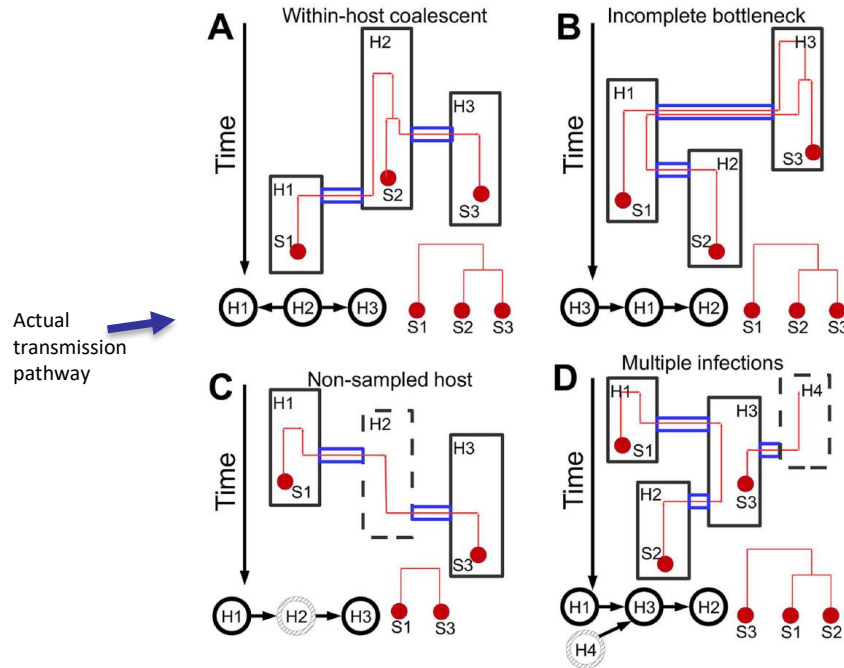
# Birth-Death Skyline model

- Parameterised differently to coalescent model
- BD-Sky extends the basic coalescent model to consider contribution to number infected from both:
  - Transmission (Birth)
  - Recovery or death
- Estimates **rate new lineages** are added to the tree (transmission rate) and rate removed (recovery, death or isolation)
- Allows estimation of  $R_{eff}$  and captures the epidemic process (and estimates sampling proportion/proportion of lineages sampled)



$$R_e = \frac{\lambda}{\delta}$$

# Factors that affect interpretation of phylogenetic relationships and transmission



within-host variation can generate discordance between the phylogenetic and transmission trees

H= hosts (could be farms or individuals)

A = Incomplete lineage sorting (more ancestral lineage in H2 infected H1)

B=Incomplete bottleneck (two lineages transmitted to H1, of which 1 infect H2)